



The IRA Club
 333 North Michigan Avenue, Suite 2220
 Chicago, IL 60611
 Phone: 312-795-0988 · Fax: 888-600-6997
 Web: IRAclub.org

INVESTMENT AUTHORIZATION

Section 1. PARTICIPANT IDENTIFICATION

FULL NAME	PHONE NO.	ACCOUNT NUMBER
_____	_____	_____

Section 2. ACKNOWLEDGMENT & AUTHORIZATION

I hereby acknowledge that I am solely responsible for the investment instructions I am making. I hold harmless, protect and indemnify the Facilitator, Custodian and Administrator from and against any and all liabilities, losses, damages, expenses and charges that the Custodian and Administrator may sustain or might sustain resulting directly or indirectly from my investment. I further acknowledge that I am solely responsible for the success or failure of this investment. I hereby authorize the purchase of the asset listed below for my IRA Services account.

Section 3. INVESTMENT INSTRUCTIONS

Type of Asset (i.e. Promissory Note, LLC, Limited Partnership, private REIT private common/preferred stock, etc.) _____	Name of Asset _____	CUSTODIAL USE ONLY _____
Contact Information Name of Sponsor or Managing Partner _____	Sponsor Address _____	City, State & Zip _____
Sponsor Contact Phone _____	Sponsor Contact E-mail _____	

Amount to Purchase

Please note we will hold back funds to complete the \$500 minimum required balance. If there are insufficient funds to cover the minimum balance and/or fees, your request will be put on hold until sufficient funds are available.

Invest exactly \$ _____

When to Purchase (check one)

- Purchase as soon as possible (default option)
- Purchase each month OR quarter (circle one) beginning on or after (mm/dd/yyyy): _____ / _____ / _____

Section 4. IN-KIND INVESTMENT/EXCHANGE

Complete this section only if you are making an investment "in-kind" of assets into an IRA LLC or exchanging assets.

Name of receiving IRA LLC _____	In-Kind Asset Value \$ _____
Name of in-kind assets to invest into the IRA LLC _____	Number of Shares or Units _____

Section 5. DOCUMENT REQUIREMENTS & HOW TO REGISTER THE INVESTMENT

Documents: This Investment Authorization should be accompanied by the "Supporting Documents" for the investment you seek to make from your IRA account. Incomplete documentation may result in the inability to complete your investment request. Please contact The IRA Club if you have any questions about the documents you should provide.

Registration: Remember that it is your IRA Making the investment and not you. Register the investment in the name of your IRA Account as follows: IRA Services Trust Company, Custodian FBO [your name] [account no.] Tax ID: 26-2627205

Section 6. DOCUMENT REQUIREMENTS & HOW TO REGISTER THE INVESTMENT

Please indicate how funds from your account are to be sent for purchase of the asset listed above.

Send a check

Regular Mail (default)

Overnight (fees apply)

Make Check Payable to :

Name

Address

City/State/Zip

If sending to a bank include a reference bank acct number.

Send by Wire

Please check this box if this is an international wire.
Please provide the domestic/intermediary bank instructions below and international bank instructions on a separate piece of paper.

Bank Name: _____

Bank Address: _____

Bank Phone: _____

ABA # (Routing): _____

Bank Acct. Name: _____

Bank Acct. Number: _____

Reference: _____

Section 7. PARTICIPANT SIGNATURE

Sign
Here

Date

Form delivery instructions

By Mail or Overnight

The IRA Club
333 N. Michigan Ave
Suite 2220
Chicago, IL 60601

By E-mail

docs@iraclub.org

By Fax

888-600-6997