



THE IRA CLUB

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IRA CLUB.ORG

Standard Self Directed IRA

Traditional and Roth

Fee Schedule

Effective March 15, 2012

Establish a New Account	\$49.00	One time
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Maintain an Account Complete with the annual IRS filing	\$95.00	Annual*
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*per calendar year

Standard Administration fees		
Information Calls	FREE Unlimited	
Checks in	FREE Unlimited	

The Following fees are <u>only</u> charged if the asset(s) is held in your account	Annual	Transaction Year
Allowable Asset – Including: Private Placements, Promissory Notes, Loans, Real Estate and other Syndications, Futures, Forex and Option Accts	\$125.00	+ \$50.
A Stock Brokerage Account or Listed Security	\$35.00	+ \$20.

The following assets are charged higher fees because they require additional work. Only a few IRA Club clients incur these fees.

Individually titled Real Estate	Annual	Transaction Year
Domestic	\$150.00	\$150
Domestic (with lien)	\$250.00	\$150
Alien	\$325.00	\$250

Administrative fees	
Periodic Distribution to the Acc Owner via ACH	\$5.00
Distribution Directly to Account owner (or to pay IRA associated costs)	\$15.00
Distribution to pay Expenses or fees of an IRA Asset	\$15.00
Wire Transfer – out (Domestic)	\$35.00
Wire Transfer – out (International)	\$45.00
Wire Transfer – in	\$15.00
Asset Liquidation cost (i.e. sales of IRA held Real Estate)	\$95.00
Roth Conversion from an outside IRA Account	\$99.00
Re-title an asset	\$70.00
Overnight Delivery	\$35.00
Duplicate Statement	\$20.00
Corrected or Duplicate 1099-R / 5498	\$25.00
Stop Payment	\$25.00
Returned Check	\$50.00
Late Charge for Invoices more than 30 day past due	\$10.00 Per Month
Non standard administrative activity or research	\$75 Minimum

Re established a closed IRA account	\$55
Other Special Services	\$55/per service

Other costs or fees

Minimum Opening Account Dollar Value	\$15,000.
Minimum Account Balance in the IRA Account	\$500.
Account Termination	\$100.

- The IRA Club and the custodian make no projection as to the future performance of any investment held in your IRA account.
- The IRA Club and the custodian are not responsible for paying taxes you or your IRA or your IRA LLC may incur.
- All Transactions and fees in an IRA account are based on a calendar year.