



The IRA Club
333 N. Michigan Ave
Suite 2220
Chicago IL 60601

312-795-0988
IRAclub.org

Checkbook Self Directed IRA - Fee Schedule

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| <p>Establish a New Checkbook IRA* Six Week Special Reduced Cost (Plus the cost of an LLC filing in the state of your choice)</p> <p>What is Included:</p> <ul style="list-style-type: none">- Creation of the special IRA / LLC- Creation of an IRS Compliant IRA/LLC Operating Agreement- Filing all forms- All account start-up costs- Ongoing consultation- No cost access to our staff attorney for questions (up to 2 hours)- Free access to The IRA Club: "IRA Investment Ideas and Opportunities" meetings- Free Prohibited Transaction analysis* | <p>\$1,850.00 \$1,195.00</p> | <p>One time</p> |
| <p>Maintain your Account (with one LLC asset) Services include:</p> <ul style="list-style-type: none">• The annual IRS filing for your IRA• Ongoing Consultation• Free access to IRA Investment Ideas and Opportunities meetings• Free Prohibited Transaction analysis* | <p>\$195.00</p> | <p>Annual*</p> |

* Per calendar year

| Special Administrative fees | |
|-----------------------------------------------------------|----------------------|
| Additional person included in LLC | \$195.00 |
| Re-title an asset | \$70.00 |
| Bank Wire Transfer – In | \$15.00 |
| Bank Wire Transfer – Out (Domestic) | \$35.00 |
| Capital Contributions from an IRA to an LLC by Check* | \$55.00 |
| Capital Contributions from an IRA to an LLC by Bank Wire* | \$80.00 |
| Overnight Delivery | \$35.00 |
| Duplicate Statement | \$20.00 |
| Corrected 1099-R / 5498 | \$25.00 |
| Stop Payment or Returned Check | \$50.00 |
| Roth Conversion from an outside IRA Account | \$99.00 |
| Periodic Distributions from an IRA acct via ACH | \$5.00 |
| Distributions directly to the IRA Acct owner | \$10.00 |
| Distributions to pay expenses or fees of the IRA account | \$15.00 |
| Late Fees for Invoices more than 30 day past due | \$10.00 Per Month |
| Non standard administrative activity or research | \$75 Minimum |

Other costs and Information

| | |
|--------------------------------------------|-----------|
| Minimum Account Dollar Value | \$15,000. |
| Minimum Account Balance in the IRA Account | \$500. |
| Account Termination | \$100. |

- The IRA Club and the custodian make no projection as to the future performance of any investment held in your IRA account.
- The IRA Club and the custodian are not responsible for paying taxes you or your IRA or your IRA LLC may incur.
- All Transactions and fees in an IRA account are based on a calendar year.

* The Free Prohibited Transaction Analysis listed above are:

- A. Prior to making the Investment
- B. Does not replace any required professional review of the LLC's investment activity

*The first time an Additional Capital Contribution is made from an IRA account to the IRA LLC account there request must be accompanied by an Opinion Letter.

No Performance Projections

The IRA Club and the custodian make no projection as to the future performance of any account.

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