



The IRA Club
 333 North Michigan Ave
 Suite 2220
 Chicago, IL 60611

Phone: 312-795-0988
 Fax: 888-600-6997
 Web: IRAclub.org

DEPOSIT INFORMATION

Delivery instructions for this form are at the end of this document

*If you are sending funds to be credited to your IRA account, please complete and submit this form. Please make checks payable to "IRA Services Trust Company FBO Client Name" and reference the account number on the memo line. If it is a rollover check and the check is made out to your name, please endorse the back of the check and write "For Deposit Only". If you are wiring funds, our Wiring Instructions can be found under **WIRE INSTRUCTIONS**. For inquirers or questions call: **The IRA Club toll free at 888-795-7950***

A. PARTICIPANT IDENTIFICATION

FULL NAME _____ PHONE _____ Acct # _____

B. DEPOSIT INFORMATION Please complete this section to characterize the deposit you are making

Transfer from a Prior Custodian: DO NOT USE THIS FORM. Please complete a **TRANSFER AUTHORIZATION** form.

I want to make a Contribution to my IRA

IRA Cash Contribution for TAX YEAR _____	Amount \$ _____
IRA Cash Contribution for TAX YEAR _____	Amount \$ _____
Employer SEP/SIMPLE Contribution for TAX YEAR _____	Amount \$ _____
Employer SEP/SIMPLE Contribution for TAX YEAR _____	Amount \$ _____
Other: for Tax Year _____	Amount \$ _____

I want to Rollover from a Prior IRA

Rollover of a distribution from a prior IRA contributed to your IRA Services IRA
 Within 60 days of receipt of such funds. Amount \$ _____

You **MUST** check one of the following:

Traditional Rollover: This is a rollover from a qualified retirement plan going into my Traditional, SEP or SIMPLE IRA Account held by the Custodian, IRA Services Trust

Roth Rollover: This is a rollover from a qualified Roth retirement plan going into my ROTH, IRA Account held by the Custodian, IRA Services Trust

I want to Rollover from a Qualified Retirement Plan

Rollover of a lump sum distribution or plan termination paid to you within one taxable year
 from a qualified employee benefit plan or annuity, and contributed to this IRA acct. within Amount \$ _____
 60 days of receipt of such funds.

Traditional Rollover: This is a rollover form a qualified retirement plan going into my Traditional, SEP, or Simple IRA Account held by the Custodian, IRA Services Trust

Roth Rollover: This is a rollover form a qualified retirement plan going into my Roth, Account held by the Custodian, IRA Services Trust

I want to reimburse Fees

IRA Fees may be paid out-of-pocket. This payment is to reimburse my IRA for any fees collected from my IRA custodial cash account. (You may send funds up to the amount of your last year's fees or pre pay the current year only). Amount \$ _____

I am sending funds from an Income distribution or liquidation of an investment asset

Asset Name: _____

Amount \$ _____

- This is a distribution of investment income from an asset belonging to my IRA Account
- This is a liquidation of an asset that was owned by my IRA Account
- This is a transfer from a Private IRA-LLC to my IRA Account

C. ACKNOWLEDGMENT AND SIGNATURE

By signing this Deposit Information form, I hereby acknowledge that the deposit information is correct and that The IRA Club, the IRA Custodian and administrator may rely on my characterization of the deposits.

Signature of Participant _____

Date ____/____/____

FOR CUSTODIAL USE ONLY

Process Date ____/____/____ MMF Tran Date ____/____/____ Amount \$ _____

Funds Wire Instructions:

Use this information if you are wiring funds to your IRA Account

Institution Name	<i>Fremont Bank</i>
Beneficiary Acct	<i>IRA Services</i>
ABA Routing No	<i>121107882</i>
Beneficiary Acct No	<i>19902328</i>
For Further Credit:	<i>FBO [participant Name & OUR acct number]</i>

Form Delivery Instructions for this form:

If including a check please make the check payable to your IRA account (not to The IRA Club)

By Mail or Overnight	By E-mail	By Fax
The IRA Club 333 N. Michigan Ave Suite 2220 Chicago, IL 60601	docs@iraclub.org	888-600-6997