



THE IRA CLUB
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IRAklub.org

THE IRA CLUB INFORMATION SHEET

The IRA Club is a full service Self Directed IRA Provider.

Services:

• Self Directed Custodial IRA	• 24 hour Online Statements
• Self Directed IRA-LLC	• Newsletter and Regulation updates
• Self Directed 401(k)	• Information Videos

Allowable Assets Held:

The IRA Club will accept IRA custody of any and all assets allowed by the IRS and The Department of Labor (DOL) as defined in IRS Code §4975.

Geography Restrictions on the investment held in an IRA Club IRA account:

No geographical restrictions.

FDIC Insurance:

Client funds held in an IRA Club IRA account are FDIC insured to the maximum limit offered by FDIC. (FDIC insurance does not cover funds which have been invested.)

Required Federal Filings

The IRA Club files the Annual Form 5498 for each client

Required Minimum Distributions (RMD):

The IRA Club will annually notify the client of an RMD that may apply to their account.

Better Business Bureau

Better Business Bureau Rating **A+**

Trust Software:

Trust-Net by HWA International
The software includes additional upgrades

Banking Relationship:

Operating accounts and Trust Accounts

- Chase Bank
- Wintrust Bank

Years in Business:

Started in 2007

Hours:

9:00AM – 5:00PM Monday through Friday (Central Time) (Closed Holidays)

Client restrictions:

IRA Clients must be (now or at some time in the past) a U.S. wage earner with earned income. Clients must have a Social Security number

Accounting:

The IRA Club books and records receive periodic audit.

Flat Fee:

The IRA Club is a flat fee provider. There is no charge base on the size of the account. An increase in the value of the account does not increase the IRA Club fee.

Investment Advice:

The IRA Club offers no investment advice. The IRA Club has no financial affiliation with any investment provider. The IRA Club does not perform due diligence on any investment offering. All investment choices are made by the IRA account owner and are the exclusive responsibility of the IRA account owner.

Associations

The IRA Club is a Member of RITA.

Founder:

Dennis Blitz, author of 12 bestselling books on Security Regulation. Past President of Dearborn Financial Publishing. Post graduate work at the Wharton School of Economics and Stanford University.