



**THE IRA CLUB**  
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## **Funds Held in a Custodial IRA Account at the IRA Club Insured by the FDIC**

- The IRA Club maintains client's IRA funds in FDIC insured accounts.
- IRA funds are segregated from non IRA funds.
- The owner of the funds in this segregated account is the IRA account (Generally listed as IRA Club F/B/O [your name], IRA).
- It is the owner of the IRA (referred to as the principle) who enjoys the protection provided by the FDIC insurance.

Should you or counsel wish to review the FDIC sections relating to this matter: Please see FDIC Section 330, with emphasis on §330.5

### Notes:

1. The FDIC insured does not extend to the investment made by the IRA and covers only the cash held in an FDIC insured account.
2. Current FDIC limits and regulations (as amended) apply. Additional coverage {beyond \$250,000} is available for a small fee.

### IRS CIRCULAR 230 DISCLOSURE:

Pursuant to requirements imposed by the Internal Revenue Service, any tax advice contained in this communication (including any attachments) is not intended to be used, and cannot be used, for purposes of avoiding penalties imposed under the United States Internal Revenue Code or promoting, marketing or recommending to another person any tax-related matter.

Please contact our office at any time if you have any additional questions regarding IRA accounts.